

## **REI AGRO LIMITED – RIGHT ISSUE**

### Application on Plain Paper

An eligible Equity Shareholder who has neither received the original CAF nor is in a position to obtain the duplicate CAF may make an application to subscribe to the Issue on plain paper, along with Demand Draft, net of bank and postal charges payable at Kolkata which should be drawn in favour of the “REI Agro Limited-Right Issue” or “REI Agro Limited-Rights Issue-NR” and the Eligible Equity Shareholders should send the same by registered post directly to the Registrar to the Issue. The envelope should be superscribed “REI Agro Right Issue” and should be postmarked in India. The application on plain paper, duly signed by the Investors including joint holders, in the same order as per specimen recorded with our Company, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

- Name of Issue, being REI Agro Limited;
- Name and address of the Eligible Equity Shareholder including joint holders;
- Registered Folio Number/DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Number of Rights Equity Shares entitled;
- Number of Rights Equity Shares applied for;
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for;
- Payment method opted for and the total amount paid at the rate of Rs.19.50 Per Rights Securities;
- Particulars of cheque/draft;
- Savings/Current Account Number and name and address of the bank where the Eligible Equity Shareholder will be depositing the refund order;
- Except for applications on behalf of the Central or State Government and the Officials appointed by the courts, PAN Number of the Investor in case of joint Names, irrespective of the total value of the Rights Equity Shares applied for Pursuant to the Issue; and
- Signature of Eligible Equity Shareholders to appear in the same sequence and order as they appear in the records of our company.

Please note that those who are making the application otherwise than on original CAF shall not be entitled to renounce their rights and should not utilize the original CAF for any purpose including renunciation even if it is received subsequently. If the Investor violates any of these requirements, he/she shall face the risk of rejection of both the

applications. Our Company shall refund such application amount to the Investor without any interest thereon.

Last date of Application

The last date for receipt of the duly filled in CAF is July 16,2010.